

LDES — The future of the Grid

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RELIABILITY | RESILIENCE | SECURITY



- Assure the reliability, resilience, and security of the North American Bulk Power System (BPS)
 - Develops and Enforces Reliability Standards
 - Annually assesses seasonal and long-term reliability
 - Monitors the BPS through system awareness
 - Educates, trains, and certifies industry personnel

Critical Infrastructure Interdependencies



Security Risks



Extreme Events



Grid Transformation





2023–2025 Plan Strategic Areas of Focus



Energy: Tackle the challenge of grid transformation and climate change-driven, extreme weather



Security: Move the needle by focusing on supply chain, Information Technology (IT) and Operational Technology (OT) system monitoring, cyber design, and evolution of the Critical Infrastructure Protection (CIP) Standards



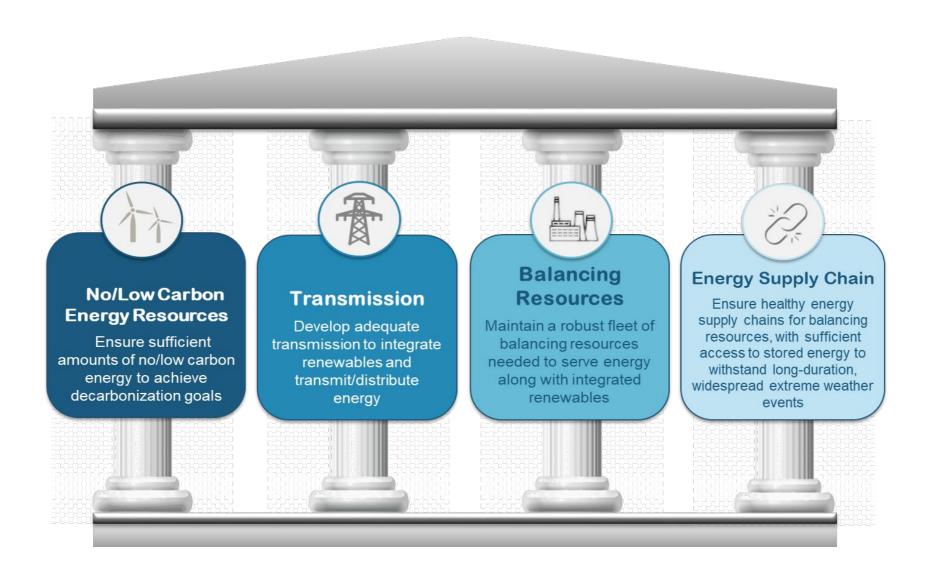
Agility: Tool the company to be more nimble in key areas, particularly standards development, internal operational processes



Sustainability: Invest in ERO systematic controls, eliminate single points of failure, strengthen succession planning, and ensure robust cyber security protections for all systems



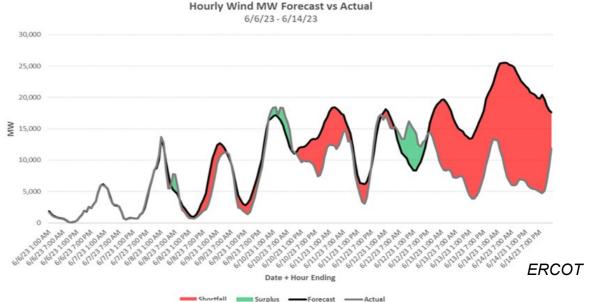
The Four Pillars of the Energy Transition

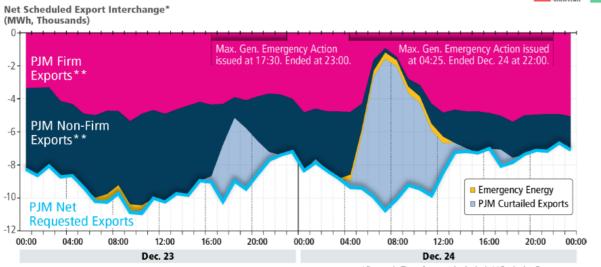






ERCOT, SPP, MISO: A "wind drought" caused 60 GW of installed wind capacity to generate 300 MW





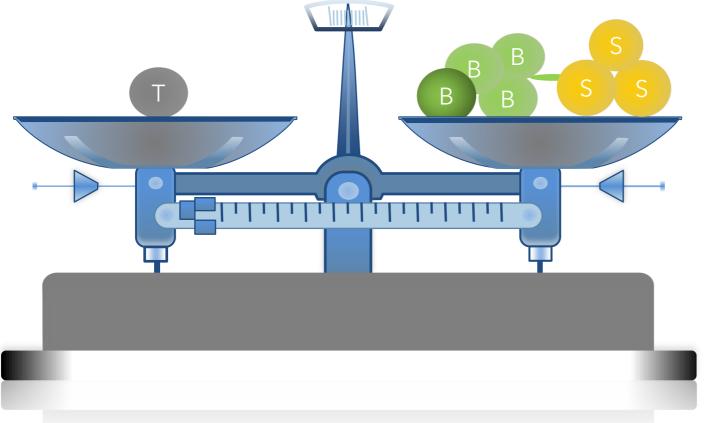
PJM: Transmission system during extreme cold weather limited the ability to export to support southern neighbors





Retire 100 MW Base Load Generation

 100 MW Traditional Base Load generates 2400 MWh



300 MW Solar + 400 MW Batteries

- Assume 8 hours of sunlight
- Assume no losses in conversion Usage
- 100 MW **solar** for 8 hours (800 MWh)
- 400 MW storage for 4 hour discharge (1600 MWh)

Storage

 200 MW solar to charge storage 8 hours (1600 MWh)



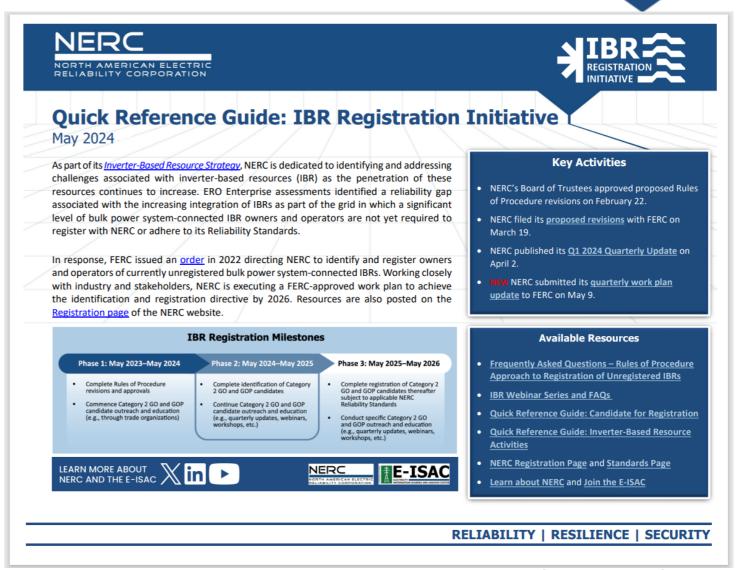


- Footprint
- Natural Resources
- Solar/Wind Drought
- Ramping capabilities



Communications Efforts

- Current Communications
 Products:
 - Strategic Communications Plan
 - Talking Points
 - Quick Reference Guides
 - FAQs
 - Fact Sheets
 - Educational Materials
 - Quarterly Updates
 - EROCG Monthly Updates







Questions and Answers

